



Stock Code: 1467

2025 Texray Industrial Ltd Co.,. Investor Conference

EVERY
STITCH
MATTERS

TEXRAY

Safe Harbor Notice

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■ For the convenience of readers, this presentation has been translated into English from an original Chinese version. If there is any conflict between the English version and the original Chinese version or any difference in the interpretation of the two versions, information in the Chinese-language presentation shall prevail.



SEAMLESS
VALUE-ADDED CHAIN



Marketing
Analysis

R & D



Technical
Support

Global
Manufacture



QA/QC

Sales
Service



Quality Goods



R&D



YARN

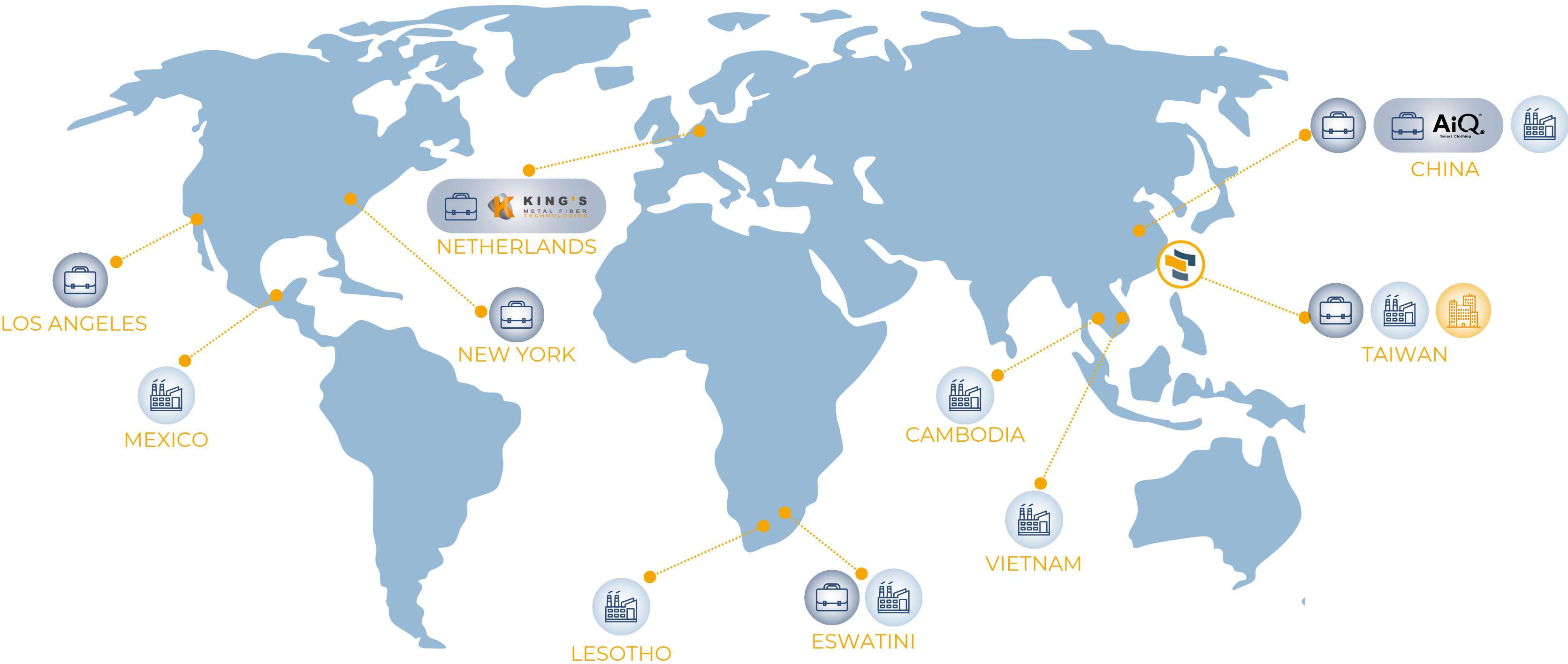


FABRIC



GARMENT

As a **Vertically Integrated**
supplier, we support you
with total solution
from product innovation
to finished goods !



OFFICE

Icons: Briefcase, Spain flag, China flag, USA flag, Netherlands flag, and a stylized 'R' logo.

FACTORY

Icons: Factory building, Cambodia flag, Laos flag, Vietnam flag, Mexico flag, a stylized 'R' logo, a star in a red circle, and a China flag.

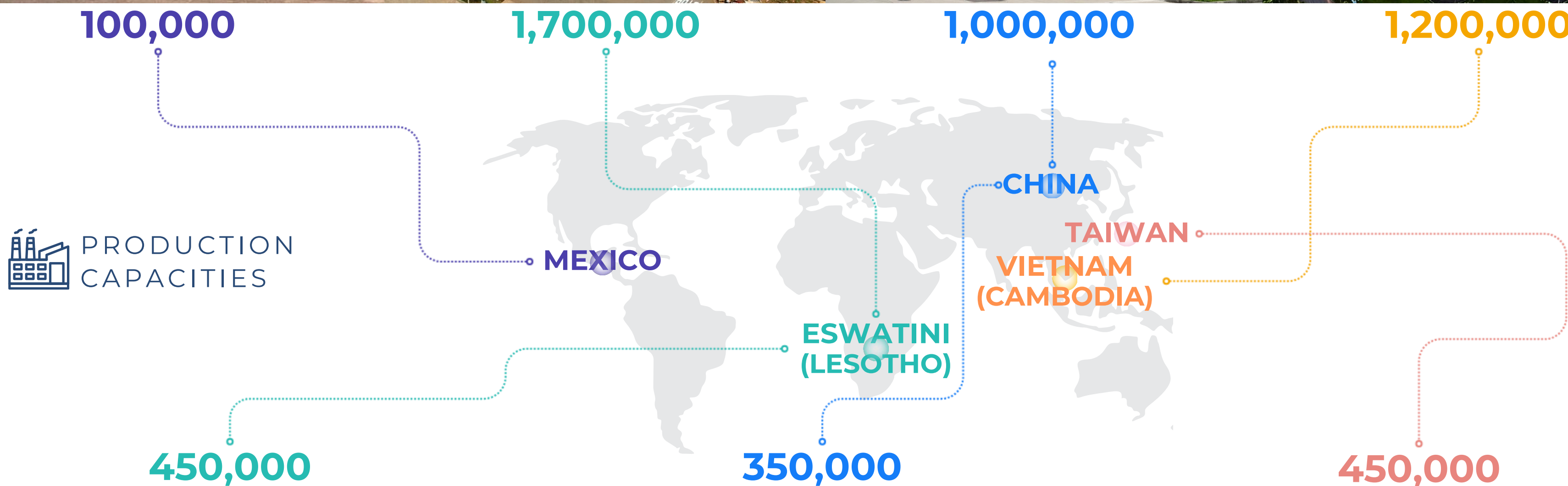
• Long An • Kunshan • Yancheng

SUBSIDIARY

Logos: A stylized 'R' logo, WILEYTEX, TST, AiQ Smart Clothing, KING'S METAL FIBER TECHNOLOGIES, and L'ARMURE.



GARMENT (Units/month)



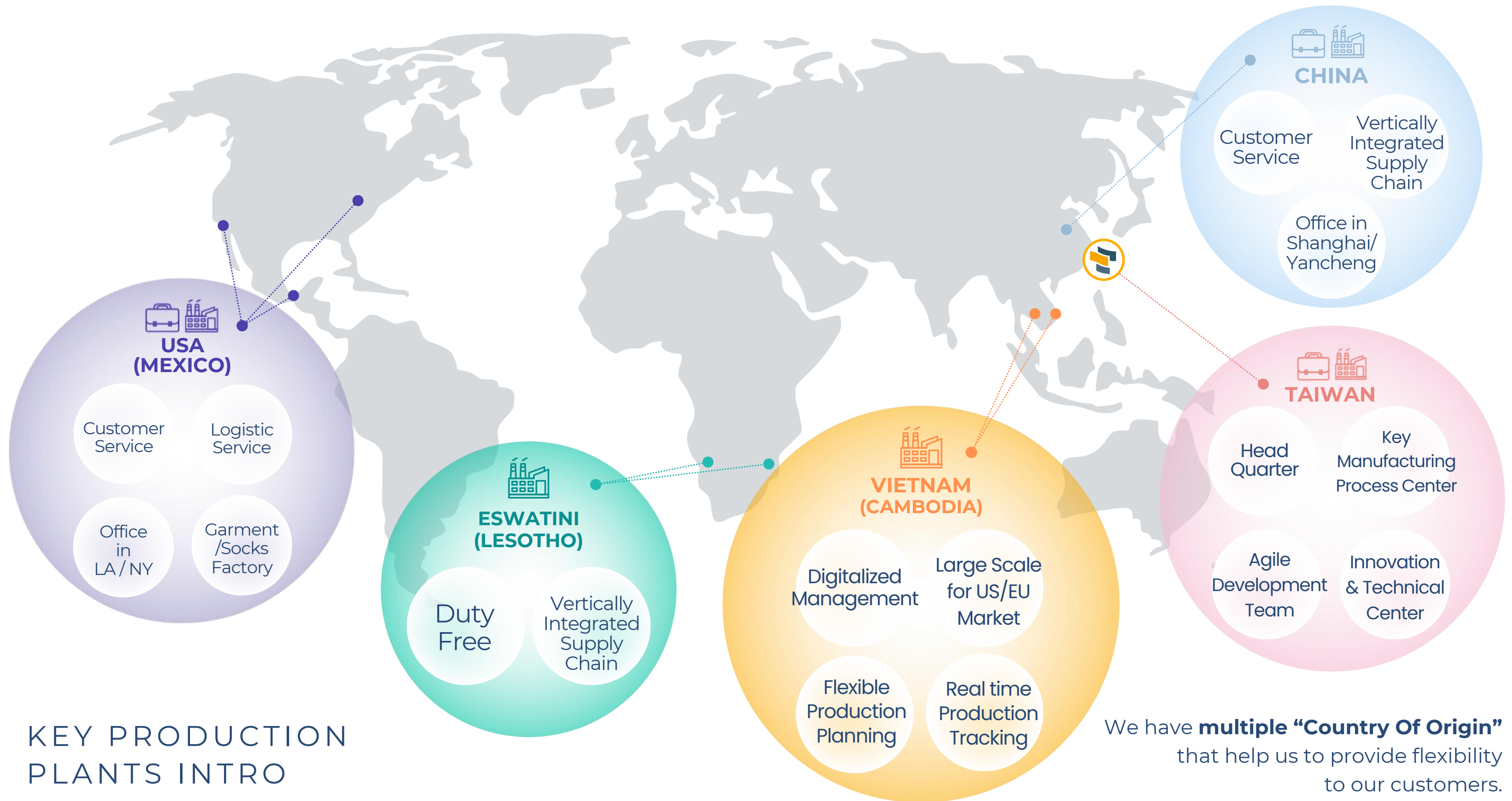
FABRIC (kg/month)





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GARMENT



KEY PRODUCTION PLANTS INTRO

THINK GLOBAL, ACT LOCAL

Strength



Certified
Sustainable
Materials

- **RSL** with updated requirements.
- **Recycled Materials** used
- **Ethical** Manufacturing Practices



Supply Chain
Localization

- **Reducing Costs**
- **Reducing Emissions**
- **Swift Adaptability** to Global markets
- Empowering **local communities**



Supply Chain
Management

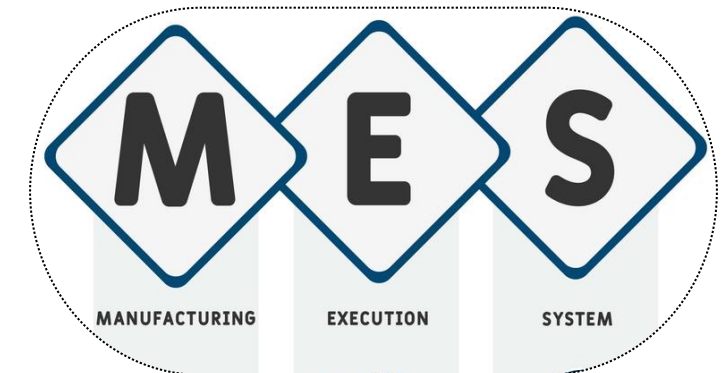
- **Assessing supplier performance**, regular visits and evaluations
- Setting expectations for **quality & delivery** with managing tools
- **Maintaining relationships** with suppliers



Sustainable Production



Intelligent hanger system



Manufacturing Execution System



Solar power system

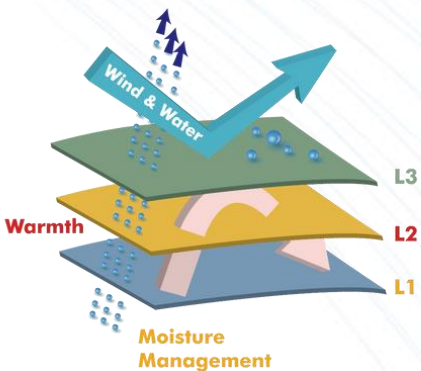
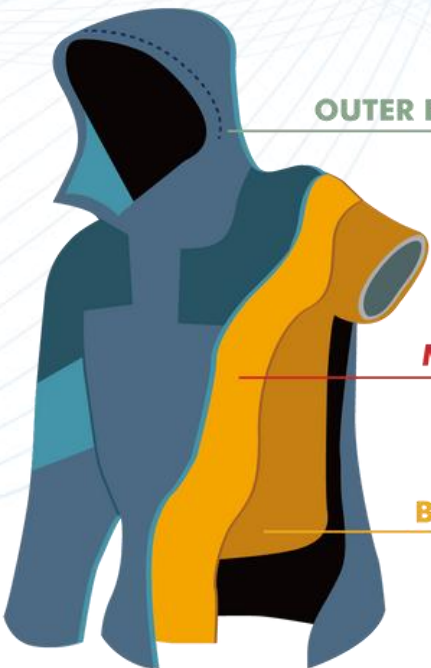
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FABRIC

RAYS 8 SERIES

REVOLUTION OF IDEAS

HOT weather	Microclimate		COLD weather	ALL Year Round			
RAYS OCEAN COOL COOLEST	RAYS DRY COMFORT IN DRIEST	RAYS MAPPING STITCHING YOUR BREEZE	RAYS SUN SURROUNDED BY WARMTH	RAYS SHIELD ARM-UP FOR EXTREME	RAYS GREEN ECO CYCLE EXCELLENCE	RAYS HUE PRETTIEST WITH ECOLOGY	RAYS NEO BLINK TO THE BRIGHTEST
COOL COOLEST	COMFORT IN DRIEST	STITCHING YOUR BREEZE	SURROUNDED BY WARMTH	ARM-UP FOR EXTREME	ECO CYCLE EXCELLENCE	PRETTIEST WITH ECOLOGY	BLINK TO THE BRIGHTEST
TCool® COOLITOL®	DRY SWITCH®	T mapping™	Woolmiracle® Hot-Tattoo™ AIR BUFFER	BreathLight™	ECO Recycle™ BCI Better Cotton Initiative ECO-lor®	ECOLORATION ECOTRANS	ElastiX Outer Spacer™



	BASE LAYER 1	MID LAYER 2	OUTER LAYER 3
TCool	●	●	●
COOLITOL	●	●	●
DRY SWITCH	●	●	●
T-mapping	●	●	●
Woolmiracle	●	●	●
Hot-Tattoo™	●	●	●
Air Buffer™	●	●	●
Breathlight™	●	●	●
ECO-lor	●	●	●
ECO Recycle™	●	●	●
BCI	●	●	●
EcoTranS™	●	●	●
EcolorAtion™	●	●	●
Colorflow™	●	●	●
Outer Spacer™	●	●	●

eCOLOURATION

Breakthrough Sustainable **Dyeing** Technology



Acid Dyes (For Nylon) /
Reactive Dyes(For Cotton)
Accelerating agent

20-50 seconds at 80-
120°C, depends on the
substrate.

The conditions used in the wash-off of dyes
will have a significant influence on the
fastness properties of the finished fabric.

for **NYLON**



for **COTTON**



WELCOME

TO JOIN OUR

RAYniverse.



SUPERCritical TECH



METAL FIBER



ECO TECH



SMART CLOTHING



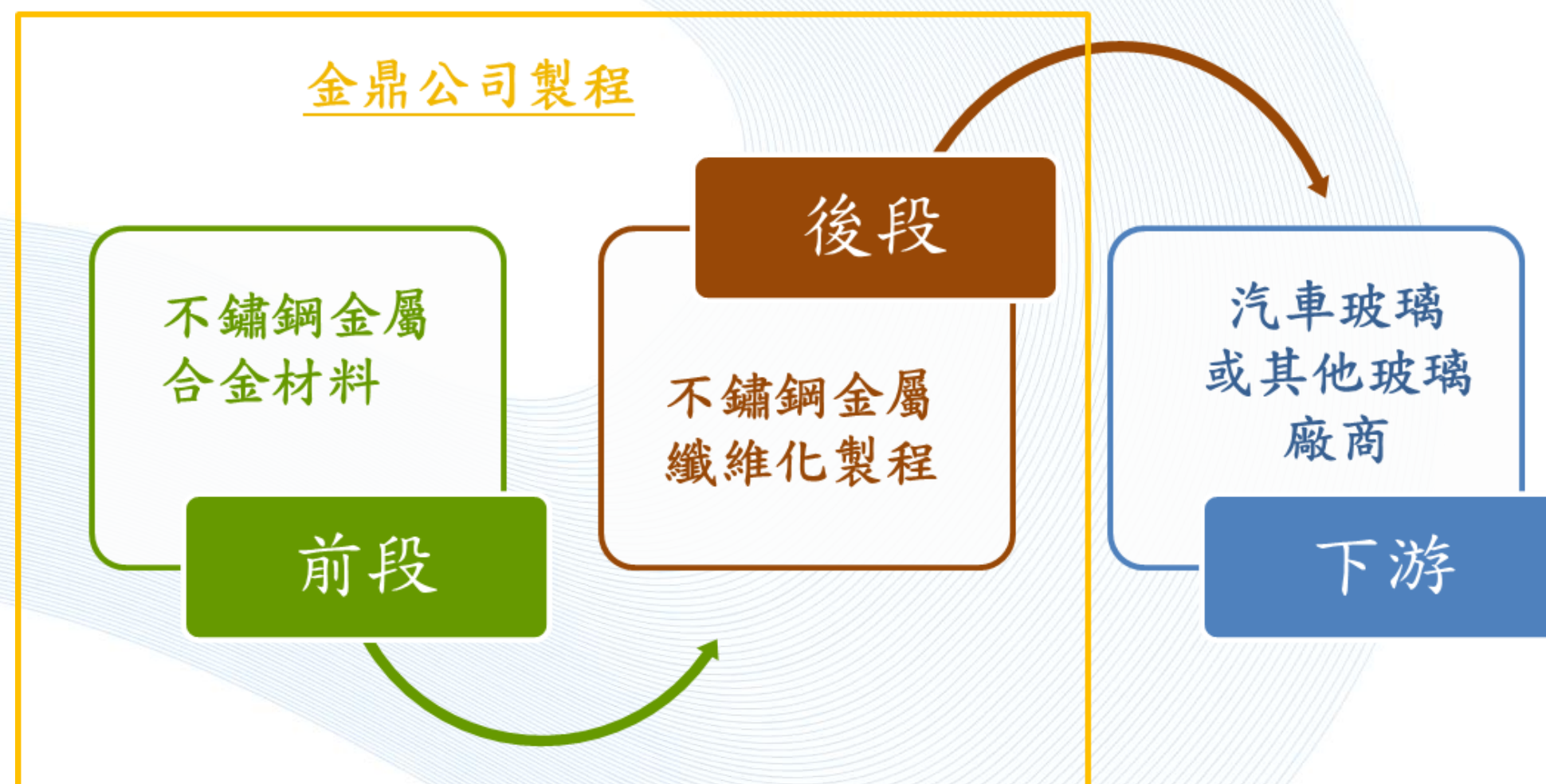
CLOTHING BRAND

S U B S I D I A R Y

King's Metal Fiber Technologies Co. Ltd.



King 's Metal Fiber Technologies Co. Ltd. , was established in 2001. To become a benchmark in the high-end textile market, we have successfully navigated rigorous challenges and achieved breakthrough developments, thereby establishing a competitive edge with an integrated vertical supply chain and a global operating system.



Promotional products

Microfiber for Electronics and Semiconductor Applications

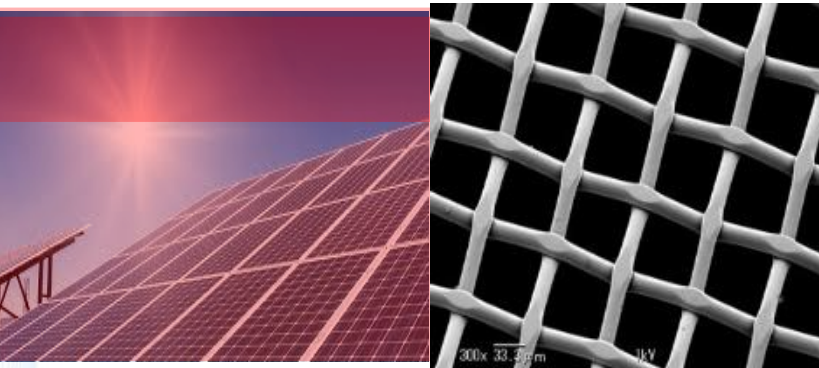
100~150μm

半導體及化合物
半導體切割



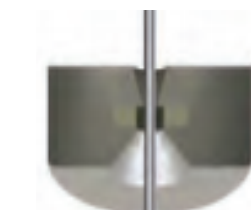
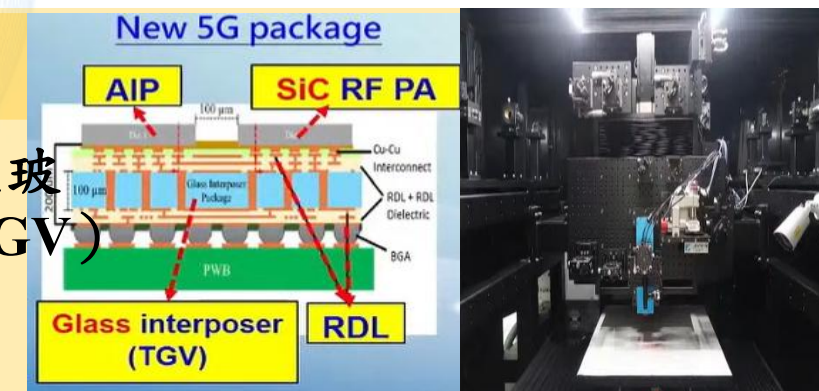
11~24μm

導電漿印刷
用細鋼線



8~10μm

扇型面板級封裝玻
璃基板通孔 (TGV)
填孔



20000~5000
μm

20000~5000 μm

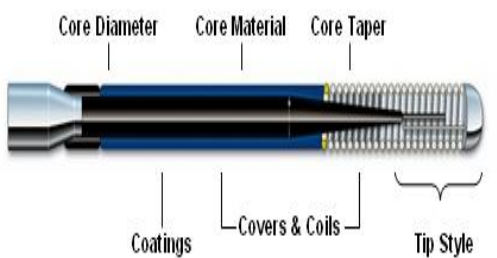
電力用纜線絞線



100~300
μm

300~10000 μm

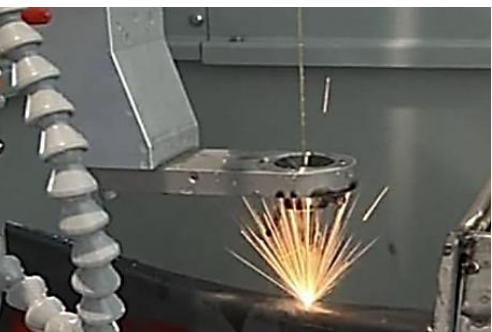
醫療用不銹鋼及
心導管醫療用線材



15~100
μm

100~300 μm

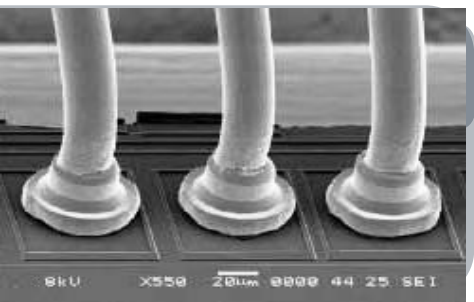
線切割
(Wire Electrical Discharge
Machining)



11~24
μm

15~100 μm

封裝用接合線

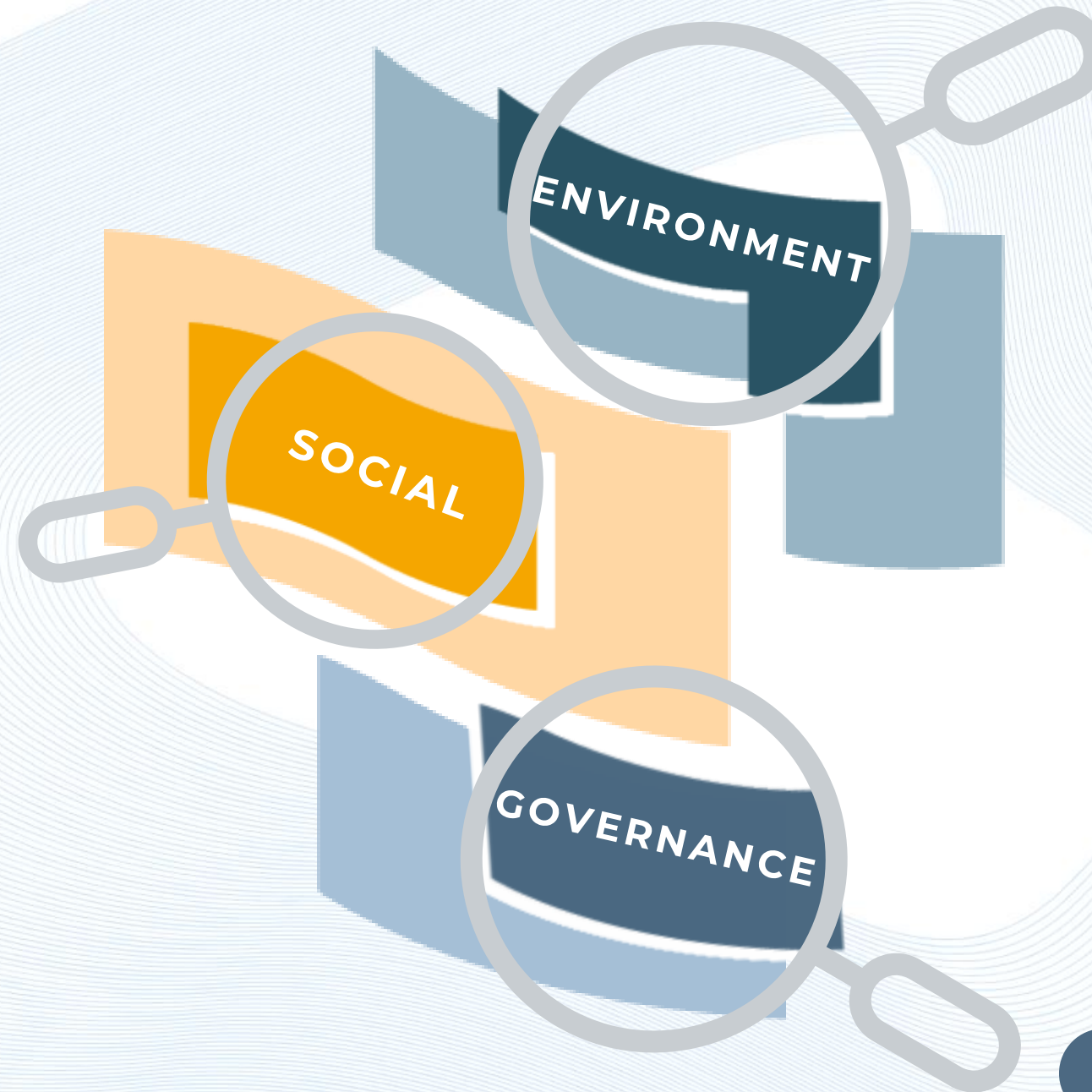


8~10
μm

Tex-RAY spirit.

ESG

represents the
**Positive and warm
personality**



signifies **Solid trust
and fluid communication**



symbolizes the **Attitude of
being steady and professional**

To be a sustainable enterprise
where people enjoy and innovative
without limit, **ESG is deeply in our DNA!**

環境 (E - Environmental)

innoRAYtion.

TAIWAN SUPERCRITICAL
TECHNOLOGY CO., LTD.

▼ 各行業廢水應用



- **沖印行業廢水**
沖印廢水中銀等貴金屬提純中廢水濃縮處理
- **金屬加工行業廢水**
加工切削液、壓鑄脫模劑等乳化液濃縮減量
- **印刷行業廢水**
色漿廢液濃縮減量
- **晶片行業廢水**
高鹽廢水的濃縮結晶
- **表面處理行業**
鍍金、鍍銀、脫脂、酸洗、陽極氧化、廢液濃縮結晶
- **高COD、逆滲透濃縮後最終濃液減壓蒸餾**
高濃度有機物及毒性廢水濃縮減量

可適用之範圍



廢水減量蒸餾機

廢水減量降低成本
回收水循環再利用



社會責任 (S - Social)

2025巧固球中華代表隊

Chinese Taipei Tchoukball Team

XINZEI

Sponsored by

TEXRAY 贊助



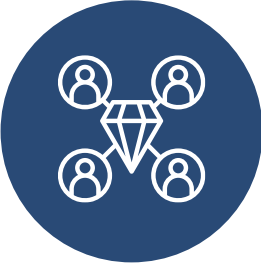
公司治理 (G - Governance)

Tex-RAY
spirit.

GOVERNANCE



SUSTAINABLE
DEVELOPMENT



SHAREHOLDER
RIGHTS



BOARD
OPERATION

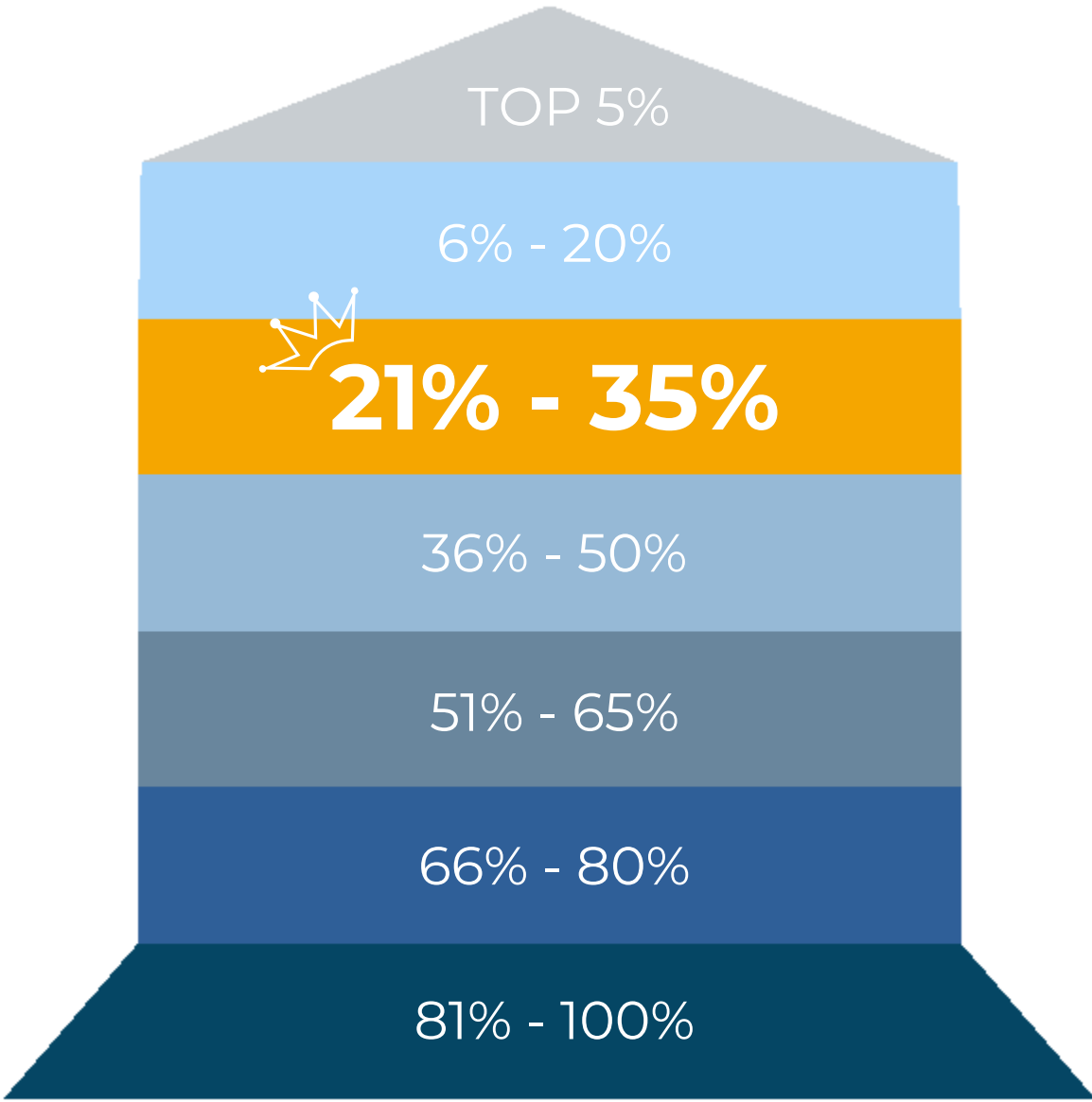


INFORMATION
TRANSPARENCY

2023 CORPORATE
GOVERNANCE
EVALUATION RESULTS

View the overall Evaluation Report:

CLICK HERE



RANGE OF SCORE
BETWEEN **952 LISTED COMPANY**

CORPORATE GOVERNANCE
EVALUATION SYSTEM



X



X



launched by Taiwan Stock Exchange Corporation (the TWSE), Taipei Exchange (the TPEX), and conducted by Securities and Futures Institute (the SFI) since 2014.

It is a national evaluation that aim to create the **healthy competition** among **listed companies** and cultivate the development of **Corporate Governance thinking** into daily practices.

1467

TEX-RAY



•21% to 35%

One hundred and forty-three TWSE-listed companies in this range are listed here.

Code	Company Symbol	Code	Company Symbol	Code	Company Symbol
1216	UNI-PRESIDENT	1310	T.S.M.C.	1313	UPC
1419	SHINKO.TEXTILE	1434	F.T.C	1440	TAINAN SPINNING
1452	HONG YI	1467	TEX-RAY	1525	KSC

innoRAYtion.

Business & Financial Overview

Business & Financial Overview

NTD\$Thousand	2020	2021	2022	2023	2024
Fabric	677,253	527,102	529,738	357,394	469,860
Garment	7,400,802	5,604,042	4,979,578	3,557,970	3,851,076
Metal fiber	351,523	401,232	491,044	470,120	472,304
Other	169,009	105,560	128,860	169,867	243,863
Operating Revenue	8,598,587	6,637,936	6,129,220	4,555,351	5,037,103
Growth rate	23.73%	-22.80%	-7.66%	-25.68%	10.58%

Business & Financial Overview

NTD\$Thousand	2020Q2	2021Q2	2022Q2	2023Q2	2024Q2	2025Q2
Fabric	357,439	230,400	290,815	154,553	196,224	272,440
Garment	1,474,503	2,645,194	2,681,311	1,626,168	1,720,630	1,784,542
Metal fiber	141,538	210,492	214,234	245,159	253,859	238,463
Other	537,996	39,059	68,019	93,172	91,504	90,491
Operating Revenue	2,511,476	3,125,145	3,254,379	2,119,052	2,262,217	2,385,936
Growth rate	-23.44%	24.43%	4.14%	-34.89%	6.76%	5.47%

Business & Financial Overview

	2019	2020	2021	2022	2023	2024	2024Q2	2025Q2
Operating Revenue (NTD\$Thousand)	6,949,284	8,598,587	6,637,936	6,129,220	4,555,351	5,037,103	2,262,217	2,385,936
Growth rate	-6.32%	23.73%	-22.80%	-7.66%	-25.68%	10.58%	6.76%	5.47%
Gross profit margin	16.96%	25.78%	19.98%	21.22%	16.90%	21.07%	20.65%	17.72%
Net profit margin	-2.48%	1.92%	-0.64%	-0.68%	-3.63%	1.57%	1.43%	-8.19%
Debt to assets ratio	63.22%	58.93%	63.95%	62.81%	64.89%	65.72%	65.27%	67.94%
Ratio of net income before tax to paid-in capital	-1.68%	11.41%	3.15%	1.94%	-2.86%	7.45%		
Return on equity	-6.76%	5.58%	-1.33%	-1.32%	-5.40%	2.68%		

Thank you!



“以創新科技提供人們環保、舒適及健康的時尚服飾”

“成為永續創新的幸福企業”

— 林瑞岳 董事長